

300 ACADEMY STREET  
CAMBRIDGE, MD 21613-1865

101 BAY STREET  
EASTON, MD 21601-2718

11350 RANDOM HILLS ROAD  
FAIRFAX, VA 22030-7429

LAW OFFICES  
**MILES & STOCKBRIDGE**

A PROFESSIONAL CORPORATION

10 LIGHT STREET  
BALTIMORE, MARYLAND 21202-1487

TELEPHONE 410-727-6464  
FAX 410-385-3700

30 WEST PATRICK STREET  
FREDERICK, MD 21701-6903

22 WEST JEFFERSON STREET  
ROCKVILLE, MD 20850-4286

600 WASHINGTON AVENUE  
TOWSON, MD 21204-3965

1450 G STREET, N.W.  
WASHINGTON, D.C. 20005-2001

November 7, 1996

JOHN A. STALFORT  
410-385-3424

via FEDERAL EXPRESS

Surface Transportation Board  
12th and Constitution Avenue, N.W.  
Washington, D.C. 20423  
Attention: Mrs. Janice Fort  
Recordation

Re: Our File No.: 258-1557  
(Seventh Funding)

Dear Mrs Fort:

Enclosed for recordation as a secondary document pursuant to the provisions of 49 U.S.C. §11301(a) are one original and one notarized copy of the following document:

Full Release and Termination of Loan Agreement, Chattel Mortgage and Security Agreement by Mark Twain Illinois Bank (One Mark Twain Bank Plaza, Edwardsville, Illinois 62025) in favor of Southern Illinois Railcar Company (One Mark Twain Plaza, Suite 225, Edwardsville, Illinois 62025-1959) which relates to the Loan Agreement, Chattel Mortgage and Security Agreement dated as of November 30, 1994 made by Southern Illinois Railcar Company (One Mark Twain Plaza, Suite 225, Edwardsville, Illinois 62025-1959) in favor of the Mark Twain Illinois Bank (One Mark Twain Bank Plaza, Edwardsville, Illinois 62025) which was recorded with the Interstate Commerce Commission on December 5, 1994, under Recordation No. 19081.

Also enclosed is a check in the amount of \$22.00 to cover the costs of recording this document.

Once this document has been recorded, please return the same to the undersigned.

Thank you for your prompt attention to this matter. If you have any questions, please call me at (410) 385-3425.

Sincerely,

*Michele E. Sperato*

Michele E. Sperato

Secretary to John A. Stalfort

19081-2

part 1

19081-L

1996

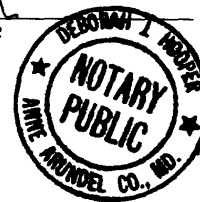
STATE OF MARYLAND, CITY OF BALTIMORE, TO WIT:

I HEREBY CERTIFY that the attached Full Release and Termination of Loan Agreement, Chattel Mortgage and Security Agreement is a true and complete copy of said Full Release and Termination of Loan Agreement, Chattel Mortgage and Security Agreement.

WITNESS my hand and seal this 7<sup>th</sup> day of November, 1996.

Deborah J. Hooper  
Notary Public

My Commission Expires: 7/27/98



1908/L

**FULL RELEASE AND TERMINATION OF LOAN AGREEMENT,  
CHattel MORTGAGE AND SECURITY AGREEMENT**

The undersigned, Mark Twain Illinois Bank, an Illinois banking corporation (the "Bank"), for good and valuable consideration, the receipt and sufficiency of which is acknowledged, terminates and releases its security interest in and to the covered hopper railway cars identified with more particularity on attached Exhibit A (the "Railcars"), together with all other collateral related to the Railcars, granted pursuant to that certain Loan Agreement, Chattel Mortgage and Security Agreement dated as of November 30, 1994 made by Southern Illinois Railcar Company, an Illinois corporation, in favor of the Bank (the "Security Agreement") and hereby terminates the Security Agreement. A memorandum of the Security Agreement was recorded with the Interstate Commerce Commission on December 5, 1994 under Recordation Number 19081.

Dated as of this 21<sup>st</sup> day of October, 1996.

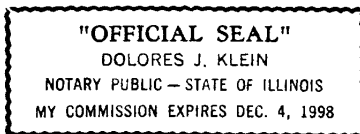
MARK TWAIN ILLINOIS BANK

By: *[Signature]*  
Its: *[Signature]*

STATE OF ILLINOIS     )  
                                      ) SS  
COUNTY OF MADISON    )

I, Dolores J. Klein, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Dennis M. Terry of MARK TWAIN ILLINOIS BANK, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he or she signed said instrument as the free and voluntary act of MARK TWAIN ILLINOIS BANK for the uses and purposes therein set forth.

Given my hand and notarial seal this 28<sup>th</sup> day of October, 1996.



*Dolores J. Klein*  
Notary Public

(SEAL)

My commission expires: 12-4-98

**EXHIBIT A**

Current Number

Former Number  
ATSF314509